

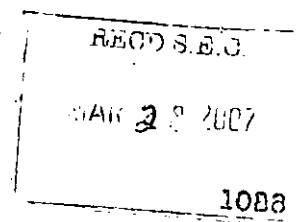
07048257

1-33370

American Stock Exchange  
86 Trinity Place  
New York, NY 10006-1872

March 28, 2007

Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549



Dear Mr. Johnson:

This is to certify that on March 20, 2007 the American Stock Exchange LLC (the "Exchange") received from Santa Monica Media Corporation (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Units, each consisting of one share of Common Stock and one Warrant

Common Stock, par value \$0.001 per share

Warrants to purchase Common Stock

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

A handwritten signature in cursive script that reads "Bryan Fischer".

Bryan Fischer  
Managing Director  
Listing Qualifications Department

cc: Herbert Scholl

PROCESSED

MAR 30 2007

THOMSON  
FINANCIAL

END